



GOVERNMENT OF INDIA
MINISTRY OF MICRO, SMALL AND MEDIUM ENTERPRISES

Brief Industrial Profile of Faridabad District

2012-13



CARRIED OUT BY

MSME-DEVELOPMENT INSTITUTE

MINISTRY OF MICRO, SMALL AND MEDIUM ENTERPRISES

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FOREWORD

The Micro, Small & Medium Enterprises Development Institute, Okhla, New Delhi has prepared an Industrial Profile of Faridabad Distt., Haryana. The objective to prepare the Industrial profile of the district is to make the information readily available in respect of location, administrative set up, industrial area available, growth of MSMEs, trend of MSMEs, clusters etc to the existing as well as prospective entrepreneurs. The available data have been compiled and the profile is prepared. It is expected that this industrial profile will be useful for Government & non-government promotional & developmental agencies engaged in promotion and development of SMEs in Faridabad district.

I take this opportunity to express my gratitude to the Joint Director, DIC, Faridabad and heads of other department for extending their co operation in preparing this industrial profile.

I also place on records my appreciation to Shri Suresh Yadav, Dy. Director (G&C/Admn.), Shri Joydev Pal, Asstt. Director (G&C/Admn.) and Smt. Jyoti Bhutani, Stenographer, of this institute for their hard work in bringing out report in this form.

(R.P. Vaishya)
Director

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Brief Industrial Profile of Faridabad District

1. General Characteristics of the District:

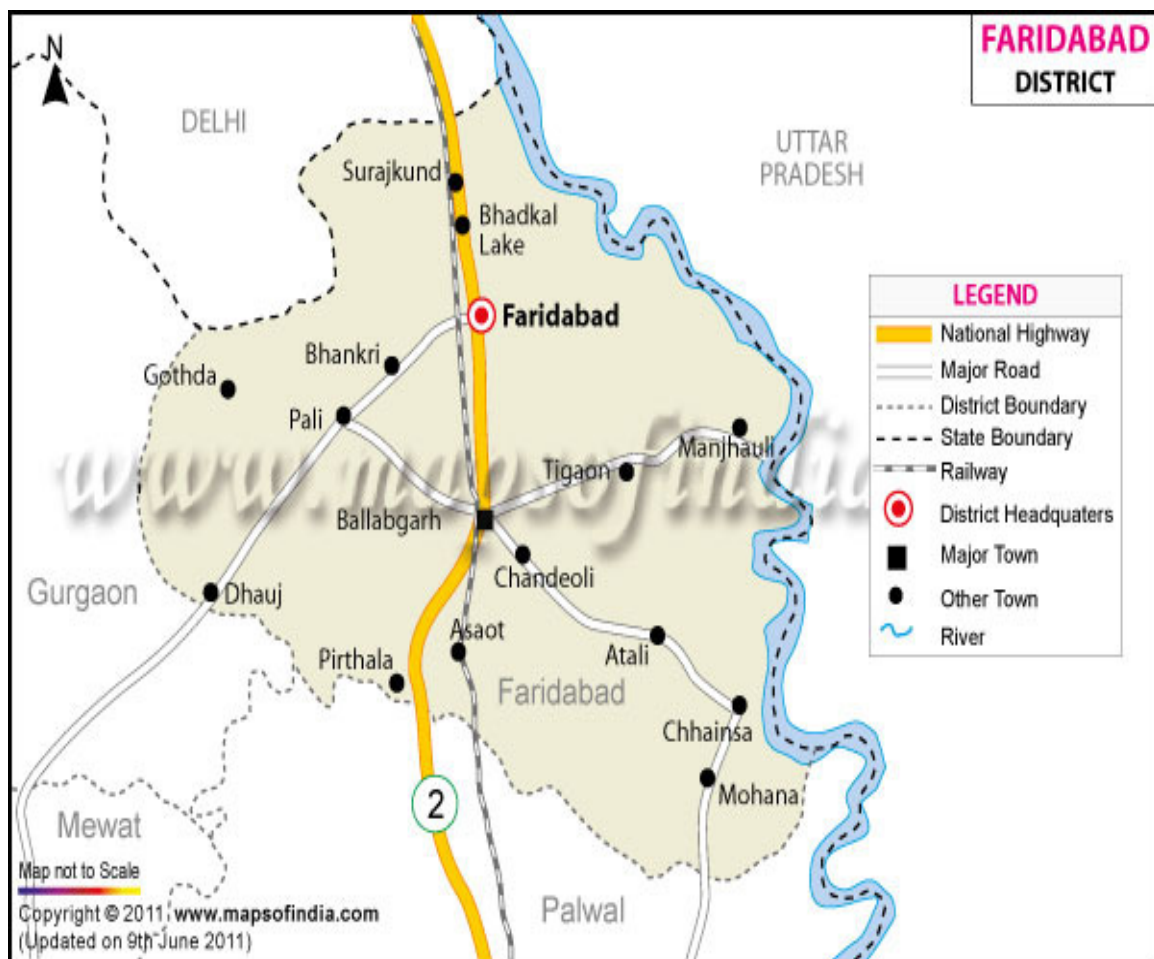
Faridabad was founded in A.D. 1607 by Shaikh Farid, treasurer of Jahangir, with the object of protecting the highway which passed through the town. Shaikh Farid built a fort, tank and mosque which are in ruins. It becomes the headquarters of a pargana which was held in jagir by the Ballabgarh ruler. The district Faridabad came on the map of Haryana on 15th August, 1979 as the 12th District of the state. The new District was carved out from erstwhile Gurgaon District.

1.1 Location & Geographical Area :

The district is about 25 kilometers from Delhi. It is bounded by Union Territory of Delhi (National Capital) on its north, Palwal District in the south, Gurgaon District on the west. The river Yamuna separates the District Boundary on eastern side with UP state. Delhi-Agra National Highway No.2 passes through centre of District. There are three railway stations on the Delhi Mathura triple track broad-gauge line of the Indian Railway.

1.2 Topography :

Faridabad district shares its boundary with the National Capital and Union Territory of Delhi to its north, Gurgaon district to the west and Uttar Pradesh to its east and south. The district enjoys an important location geographically as well as politically.



1.3 Availability of Minerals :

Minerals like Silica Sand, Building stones, ordinary clay, brick earth, ordinary sand, debris etc. are available in the Faridabad District.

PRODUCTION OF MINERAL 2010-11

S. No.	Name of Mineral	Production in tones 2010-11
	MAJOR MINERAL	
1.	Silica Sand	Nil
	MINOR	
1	Building Stones	1,36,627
2	Ordinary Clay	3,56,464
3	Brick Earth	28,35,000
4	Ordinary Sand	Nil
5	Debris	Nil
	Note : Stop all mining activities area upto 5 kms,of Delhi	
	Haryana Border order by Supreme court of India	

SOURCE: Dept. of Mines & Geology, Faridabad

1.4 FOREST

There is about 69 sq. kms. of total forest in Faridabad district. There are four types of forest in the district and the details of which is as under.

District	Tehsil	Name of the Forest	Area (in hact.)
		Reserve Forests	
Faridabad	Faridabad	Alipur Sikargaha	159.04
	Faridabad	Bir Sikargaha	16.59
			175.63
		Unclassed Forests	
	Faridabad	Gouchi	0.04
	Faridabad	Ajronda-I	0.04

	Faridabad	Ajronda-II	0.04
			0.12
		Section 4 and 5 and Aravalli Plantation	
	Faridabad	Forests under section 4 & 5 of PLPA including 644.37 hact. area covered under Aravalli plantation	5418.33
		Protected Forests	
	Faridabad	Road	706.88
		Canal	602.38
		Bundhs	64.05
			1373.31

SOURCE: District Forest Office, Faridabad

1.5 Administrative set up

The state Haryana is divided in four Divisions. Each Division is headed by Divisional Commissioner. The Deputy Commissioner is the administrative head of District. The Faridabad district is divided into the two Sub Divisions and each sub division is headed by Sub Divisional Magistrate. The district has 111 Gram Panchayats, 2 Block/Panchayat Samitis and a Zila Parishad. It has 192 revenue village located in 2 tehsils. It has one Parliamentary seat and six state legislative assembly seats.

2. DISTRICT AT A GLANCE

S.No.	Particular	Year	Unit	Statistics
1.	Geographical Features			
(A)	Geographical Data			
	i) Latitude			28 ° 25' 16''
	ii) Longitude			77 ° 18'28''
	iii) Geographical Area		Sq. Kms.	742.90
(B)	Administrative Units			
	i)Sub divisions		Nos.	2
	ii) Tehsils		Nos.	2
	iii) Sub-Tehsil		Nos.	-
	iv) Patwar Circle		Nos.	25
	v) Panchayat Simitis		Nos.	2
	vi) Nagar Nigam		Nos.	1
	vii) Nagar Palika		Nos.	-

	viii) Gram Panchayats		Nos.	111
	ix) Revenue villages		Nos.	150
	x) Assembly Area		Nos.	6
2.	Population			
(A)	Sex-wise			
	i) Male	2011	Nos.	961532
	ii) Female	2011	Nos.	837422
(B)	Rural Population	2011	Nos.	369861
3.	Agriculture			
(A)	Land utilization			
	i) Total Area	2010-11	Hectares	72
	ii) Forest Cover	2010-11	Hectares	@
	iii) Non Agricultural Land	2010-11	Hectares	32
	iv) Cultivable Barren land	2010-11	Hectares	-
	@ below 500 hectares			
4.	Forest			
	i) Forest	2010-11	Sq. Kms.	69
5.	Livestock & Poultry			
(A)	Cattle			
	i) Cows	2007	Nos.	37315
	ii) Buffaloes	2007	Nos.	151531
(B)	Other livestock			
	i) Goats	2007	Nos.	16366
	ii) Pigs	2007	Nos.	6036
	iii) Dogs & Bitches	2007	Nos.	29183
	iv) Railways			
	i) Length of rail line	2010-11	Kms.	-
	v) Roads			
	(a) National Highway	2010-11	Kms.	92
	(b) State Highway	2010-11	Kms.	493
	(c) Main District Highway	2010-11	Kms.	31.08
	(d) Other district & Rural Roads	2010-11	Kms.	353.41
	(e) Rural road/Agricultural marketing broads roads	2010-11	Kms.	-
	(f) Kacha Road	2010-11	Kms.	-
	vi) Communication			
	(a) Telephone connection	2010-11	Nos.	70138
	(b) Post offices	2010-11	Nos.	66
	(c) Telephone Centre	2010-11	Nos.	119
	(d) Density of Telephone	2010-11	Nos./1000 person	61
	(e) Density of Telephone	2010-11	Nos. per KM	63

	(f) PCO Rural	2010-11	Nos.	408
	(g) PCO STD	2010-11	Nos.	1454
	(h) Mobile	2010-11	Nos.	64428
	(VII) Public Health			
	(a) Allopathic Hospital	2010-11	Nos.	4
	(b) Beds in Allopathic hospitals		Nos.	598
	(c) Ayurvedic Hospital		Nos.	8
	(d) Beds in Ayurvedic hospitals		Nos.	-
	(e) Unani hospitals		Nos.	-
	(f) Community health centers		Nos.	1
	(g) Primary health centers		Nos.	10
	(h) Dispensaries		Nos.	29
	(i) Sub Health Centres		Nos.	57
	(j) Private hospitals		Nos.	-
	(VIII) Banking Commercial	As on date		
	(a) Commercial Bank		Nos.	178
	(b) Rural Bank		Nos.	22
	(c) Co-Operative bank		Nos.	12
	(d) PLDB Branches		Nos.	2
	(IX) Education			
	(a) Primary School		Nos.	255
	(b) Middle Schools		Nos.	130
	(c) Secondary & senior secondary schools		Nos.	85
	(d) Colleges		Nos.	-
	(e) Technical University		Nos.	-

SOURCE: District Statistical Office, Faridabad ; District Education Officer, Faridabad; BSNL, Faridabad.

2.1 Existing Status of Industrial Areas In The District Faridabad

S. No.	Sector	Agency	No. of plots	Area (in Acres)
1.	4	HUDA	54 Plot	83.20
2.	5	HUDA	12 Plot	46.26
3.	6	HUDA	160 Plot	269.20
4.	13	HUDA	3 Plot	122.00
5.	15 A	HUDA	15 Plot	12.00

6.	24	HUDA	409 Plot	664.00
7.	25	HUDA	173 Plot	540.15
8.	27 A	HUDA	81 Plot	114.60
9.	27 B	HUDA	15 Plot	141.63
10.	27 C	HUDA	76 Plot	108.75
11.	27 D	HUDA	4 Plot	147.15
12.	28	HUDA	2 Plot	8.25
13.	31	HUDA HSIDC	13 Plot 103 sheds	48.21 -
14.	58 Ph- I	HUDA HSIDC	210 plots	-
15.	59	HUDA HSIDC HSIDC	191 plots 119 plots 77 sheds	363.09 - -
16.	Hathin	HGDA	111 Plots	51.13
17.	Rural Indl. Estate/PWL	DI Haryana	8 sheds	3.55
18.	Pragati Vihar	MCF	91 pots	8.20
19.	58 Ph- II	Palval HUDA	-	108.00

SOURCE: DIC, Faridabad.

3. INDUSTRIAL SCENERIO OF FARIDABAD

3.1 Industry at a Glance

S. No.	Head	Unit	Particulars
1 .	REGISTERED INDUSTRIAL UNIT	No.	17186
2 .	TOTAL INDUSTRIAL UNIT	No.	17186
3 .	REGISTERED MEDIUM & LARGE UNIT	No.	180
4 .	ESTIMATED AVG. NO. OF DAILY WORKER EMPLOYED IN SMALL SCALE INDUSTRIES	No.	4500
5 .	EMPLOYMENT IN LARGE AND MEDIUM INDUSTRIES	No.	1600
6 .	NO. OF INDUSTRIAL AREA	No.	22
7 .	TURNOVER OF SMALL SCALE IND.	In Lacs	3924.75
8 .	TURNOVER OF MEDIUM & LARGE SCALE INDUSTRIES	In Lacs	5691.30

3.2 YEAR WISE TREND OF UNITS REGISTERED

	Year	No. of registered units	Employment	Investment (Lakh Rs.)
Up to	1984-85	1126	4505	1970
	1985-86	1050	4214	1816
	1986-87	903	3640	1810
	1987-88	1027	4178	1899
	1988-89	867	3502	2384
	1989-90	756	3064	2156
	1990-91	827	3315	3722
	1991-92	929	3734	3514
	1992-93	752	3020	3020
	1993-94	902	3704	3574
	1994-95	907	3664	3596
	1995-96	893	3606	6252
	1996-97	712	2880	5126
	1997-98	517	2096	4032
	1998-99	306	1520	2026
	1999-2000	364	1804	2190
	2000-2001	193	957	1287
	2001-02	103	527	1550
	2002-03	94	478	1678
	2003-04	92	462	1604
	2004-05	144	733	2884
	2005-06	396	1990	7128
	2006-07	400	1976	6818
	2007-08	459	2240	11016
	2008-09	831	14555	38695
	2009-10	765	14057	43278
	2010-11	976	14031	24492
	Total	17291	104452	189517

SOURCE: DIC , Faridabad

3.3 DETAILS OF EXISTING MICRO & SMALL ENTERPRISES AND ARTISAN UNITS IN THE DISTRICT

NIC Code No.	Type of Industry	No. of units	Investment (lakhs Rs.)	Employment
20	Agro based	450	4400	1860
22	Soda Water	2	12	12
23	Cotton textile	10	1942	60
24	Woolen, silk & artificial Thread based clothes	2	24	20
25	Jute & jute based	-	-	-
26	Ready made garments & embroidery	170	129565	850
27	Wood/wooden based furniture	210	47487	1050
28	Paper & Paper products	125	24240	625
29	Leather based	10	1825	78
31	Chemical/chemical based	80	9280	375
30	Rubber, Plastic & petro based	310	74356	1265
32	Mineral based	375	54160	1480
33	Metal based (Steel Fab.)	2072	8956	10410
35	Engineering units	3675	638790	24956
36	Electrical machinery and transport equipments	430	56910	2140
97	Repairing & servicing	2675	417405	16340
01	Others	1300	66532	8460

SOURCE: DIC, Faridabad

3.4 Large Scale Industries / Public Sector undertakings

List of the units in Faridabad & Near By Area

1. Bata India Ltd.
2. Bhartia Cutler Hammer
3. Eicher Tractor Ltd.

4. Escorts JCB Ltd.
5. Escorts Ltd.
6. Escorts Yamaha Motors India Ltd.
7. GKN Invel Transmission Ltd.
8. Goodyear India Ltd.
9. Hindustan Wires Ltd.
10. Hyderabad Industries Ltd.
11. Hyderabad Industries Ltd.
12. Jindal Strips Ltd.
13. Lakhani India Ltd.
14. Nuchem Ltd.
15. Tecumseh India P. ltd.
16. Whirlpool India Ltd. etc.

3.5 Major Exportable item

Auto parts, Shoes, Tractor

3.6 Growth Trend

The growth of MSEs in the Faridabad district is in the right direction because of presence of huge number of large scale & medium scale industries. New industrial estates are also coming up in the district to set up MSEs.

3.7 Vendorisation/Ancillarisation of the industry

There are some large PSUs in the district. A large no. of ancillary units may be promoted based on these public sector undertakings. Fabrication units, repair & maintenance units are coming up as ancillary units to meet the growing need of the large & medium scale industries.

3.8 Medium Scale Enterprises

3.8.1 List of the units in Faridabad & Near by Area

1. Amforge Industries Ltd.
2. Asea Brown Boveri Ltd.
3. Auto Ignitions P. Ltd.
4. Auto Pins India Ltd.
5. Avery India Ltd.
6. Batra Associates Ltd.
7. Castrol India Ltd.
8. Clutch Auto Ltd.
9. Delton Cables Ltd.
10. Escorts Employees
11. Escorts Ltd.
12. Frick India Ltd.
13. GE Motors India P. Ltd.
14. General Engineering Works Ltd.
15. Haryana Coated Paper Ltd.
16. Havells India Ltd.
17. Hindustan Leather Ltd.
18. JV Electronics Ltd.
19. KG Khosla Compressors Ltd.
20. Knorr Bremse India P. Ltd.

21. Larsen & Turbo Ltd.
22. North West Switchgear Ltd.
23. Orient Fans
24. Plasser India Ltd.
25. Precision Stampings
26. Sanden Vikas India Ltd.
28. SPL Industries Ltd.
29. Sterling Tools (P) Ltd.
30. Usha india Ltd.
31. VXL Engineers Ltd.

3.8.2 Major Exportable item

Electric fan, auto component

3.9 Service Enterprises

Engineering Workshops, fabrication units, beauty parlours. Computer repairing & servicing units, fast food restaurants, dry cleaning.

3.9.2 Potentials areas for service industry

1. Computer based training centers
2. Computer/Laptop servicing repairing
3. Railway/air ticket booking
4. Internet dhaba
5. Automobile repairing & servicing units
6. Tyre retreading unit
7. Hiring of taxi services
8. TV repairing units

9. Workshop facilities

3.10 Potential for new MSMEs

1. Herbal beauty care products
2. Instant fast food
3. Nutraceuticals
4. Speciality food
5. Manufacturing of CD/DVD
6. Healthcare products
7. Toiletries
8. Automobile spare parts
9. Defence oriented garments
10. Concrete furniture

4. Existing Clusters of Micro & Small Enterprise

1. Light Engineering Industries Clusters
2. Die casting auto component clusters

4.2 Details for identified cluster

4.2.3 Chemical Cluster

1.	Principal Products manufactured in the cluster	Surface Treatment
2.	Name of the association	Faridabad Small Scale Pollution Control Co-op. Society (Regd.) plot no.1, CETP site, electroplating zone, sec. 58, Faridabad-121005 (Haryana)
3.	No. of functional units in the clusters	275 nos.
4.	Turnover of the Clusters	825 lakhs
5.	Value of Exports from the clusters	-
6.	Employment in Cluster	1375 nos.
7.	Average investment in plant & machinery	-
8.	Major issues	-

9.	Access to Export Market	-
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4.2.4 Fabrication and General Engg. Cluster

1.	Principal Products manufactured in the cluster	Light Engineering Components
2.	Key Trade Association address	DLF Industries Association, C/o Bhartiya Valves Pvt. Ltd., I-18, DLF Industrial Estate, Ph I, Faridabad-1210003 (Haryana)
3.	No. of functional units in the clusters	40 nos.
4.	Turnover of the Clusters	Rs.59,58,200/-
5.	Value of Exports from the clusters	-
6.	Employment in Cluster	2700 nos.
7.	Average investment in plant & machinery	-
8.	Testing needs	Testing lab is very much required
9.	Major issues	-
10.	Access to Export Market	-

5. General issues raised by industry association during the course of meeting

1. **Shortage of power & water-** This is a common problem in Faridabad. It has been reported that it becomes a major concern for the existing units as well as for the entrepreneurs who intends to set up their own enterprises in the district.
2. **Labour** - It is also a common problem for almost all the labour intensive industries in this district. Labour force specially in case of die casting unit comes from Bihar. In last few years there has been a decrease in their numbers, which is not encouraging situation for SMEs.
3. **Credit** - Cases under CGTMSE are not addressed properly by the bankers.
4. **Land** – No land has been earmarked by the state govt. for SMEs running in the non conforming area. Industrial associations have been vocal in their requirement for organised industrial estates for varied sizes and purposes.
5. **Long-term strategic proposals of NCR-**Faridabad being a part of NCR has been identified for a number of proposals towards mutually benefiting economic growth like, the common economic zone, alternate wholesale market for auto parts, the peripheral expressways and so on. So, a time bound action plan is necessary on the part of NCRPB to implement the proposals.

'8. STEPS TO SET UP MSMEs

Following are the brief description of different agencies for rendering assistances to the entrepreneurs.

S. No.	Types of assistance	Name & address of agencies
1.	Provisional Registration certificate (EM-I) & Permanent Registration Certificate (EM-II)	Joint Director, Distt. Industries Centre, Near Neelam Chowk, Faridabad, Haryana
2.	Identification of Project Profiles, techno economic and managerial consultancy services, market survey and economic survey reports.	(a) Director, MSME Development Institute, Shaheed Capt. Gaur Marg, Okhla, New Delhi-20 (b) Distt. Industries Centre, Faridabad, Haryana. (c) Distt. Statistical Officer, O/o the DC, Sector-12, Faridabad, Haryana
3.	Land and industrial shed	(a) HUDA, Sector-12, Faridabad, Haryana (b) HSIDC, Sector-31, Faridbad, Haryana
4.	Financial Assistance	(a) Commercial banks of Faridabad distt. (b) State Financial Corporation
5.	For raw materials under Govt. Supply	The National Small Industries Corp. Ltd., NH-5, Railway Road, Faridabad
6.	Plant and machinery under hire/purchase basis	The National Small Industries Corp. Ltd., NH-5, Railway Road, Faridabad
7.	Power/Electricity	Haryana State Electricity Board
8.	Technical know-how	MSME DI, Okhla, New Delhi
9.	Quality & Standard	BIS, sector-12, Faridabad, Haryana
10.	Marketing/Export Assistance	(a) MSME DI, Okhla, New Delhi (b) NSIC, NH-5, Railway Road, Faridabad
11.	Other Promotional Agencies	(a) Deptt. Of Mines & Geology, Faridabad, Haryana (b) BSNL, Sec. 15 A, Faridabad, Haryana (c) NABARD, Sec. 21 D, Faridabad, Haryana (d) Distt. Forest Office, Sec. 14, Faridabad, Haryana